

Oaktree Emerging Market Debt Fund, L.P.

Oaktree Holdings Report Package

As of Date: 1/31/2014
Knowledge Date: 2/3/2014
Book Currency: U.S. DOLLARS



Holdings All Holdings Summary By Print Group				
Description	Cost Basis	Market Value Book	MTD Accrued Income	MTD GL Total
LIBERTY GLOBAL PLC	\$0	\$0	\$955	\$50,330
MINSUR	\$981,830	\$981,830	\$0	\$170
PROVINCIA DE BUENOS AIRES	\$225,000	\$215,625	\$0	\$(9,375)
YPF SOCIEDAD ANONIMA	\$490,000	\$472,500	\$247	\$(17,253)
TOTAL - All Issuers	\$1,696,830	\$1,669,955	\$1,201	\$23,871

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Holdings All Holdings Summary By Asset Type				
Description	Cost Basis	Market Value	MTD Accrued Income	MTD GL Total
FIXED RATE BONDS	\$1,696,830	\$1,669,955	\$1,201	\$23,871
TOTAL	\$1,696,830	\$1,669,955	\$1,201	\$23,871

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Top 20 by Market Value/Cost Basis

Top 20 (by Market Value)		
Description	Market Value	MTD GL Total
1 MINSUR	\$981,830	\$170
2 YPF SOCIEDAD ANONIMA	\$472,500	\$(17,253)
3 PROVINCIA DE BUENOS AIRES	\$215,625	\$(9,375)
4 LIBERTY GLOBAL PLC	\$0	\$50,330

Top 20 (by Cost Basis)		
Description	Cost Basis	MTD GL Total
1 MINSUR	\$981,830	\$170
2 YPF SOCIEDAD ANONIMA	\$490,000	\$(17,253)
3 PROVINCIA DE BUENOS AIRES	\$225,000	\$(9,375)
4 LIBERTY GLOBAL PLC	\$0	\$50,330

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Holdings All Holdings Report

Description	Margin/ Spread	Coupon/ Div	Maturity	Portfolio	Quantity/ Notional Local	Avg Cost Local	% Funded	Current Price Local	Last Month Price Change	Book Cost Basis	Book Market Value	Book MTD Income	Book MTD GL Total	Ccy
LIBERTY GLOBAL PLC														
CLOSED POSITIONS														
LBTYA Reg S 6.875% 01/15/24 (USD)			1/15/2024	EMDF	0			101.625	101.625	\$0	\$0	\$955	\$50,330	USD
Total LIBERTY GLOBAL PLC										\$0	\$0	\$955	\$50,330	
MINSUR														
FIXED RATE BONDS														
MINSUR Reg S 6.25% 02/07/24 (USD)		6.250%	2/7/2024	EMDF	1,000,000	98.183		0.000	0.000	\$981,830	\$981,830	\$0	\$170	USD
Total MINSUR										\$981,830	\$981,830	\$0	\$170	
PROVINCIA DE BUENOS AIRES														
FIXED RATE BONDS														
BUENOS REG S 11.75% 10/05/15 (USD)		11.750%	10/5/2015	EMDF	250,000	90		86.250	86.250	\$225,000	\$215,625	\$0	\$(9,375)	USD
Total PROVINCIA DE BUENOS AIRES										\$225,000	\$215,625	\$0	\$(9,375)	
YPF SOCIEDAD ANONIMA														
FIXED RATE BONDS														
YPFDAR Reg S 8.875% 12/19/18 (USD)		8.875%	12/19/2018	EMDF	500,000	98		94.500	94.500	\$490,000	\$472,500	\$247	\$(17,253)	USD
Total YPF SOCIEDAD ANONIMA										\$490,000	\$472,500	\$247	\$(17,253)	
Total										\$1,696,830	\$1,669,955	\$1,201	\$23,871	

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Pending Trades

Transaction	Trade Date	Portfolio	Settle Date	Issue	Description	Coupon/ Div	Maturity	Purchase / Sale Price	Curr	Quantity	Purchase Amt / Sale Proceeds	Status	Asset Type
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